

**CORRIGENDUM TO FORM G - EXTENSION OF LAST DATE FOR SUBMISSION OF
EXPRESSION OF INTEREST (EOI) FOR THINK & LEARN PRIVATE LIMITED**

This is with reference to FORM G dated 25th August 2025, Corrigendum to Form G dated 24th September 2025, Corrigendum 2 to Form G dated 13th November 2025, Corrigendum 3 to Form G dated 15th December 2025 and Corrigendum 4 to Form G dated 15th January 2026. The last day for submission of EOI was 15th February 2026, which now stands further extended to **28th February 2026**.

For Think & Learn Pvt Ltd

Sd/-

Shailendra Ajmera

(IP Registration No: IBBI/IPA-001/IP-P00304/2017-2018/10568)

Resolution Professional

3rd Floor, Worldmark 1, Hospitality District,

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Email: Shailendra.Ajmera@in.ey.com; ip.byjus@outlook.com

Date & Place: 15th February 2026 at Bengaluru

REVISED TIMELINES

Sr. No.	Particulars	Details
1	Last date for receipt of expression of interest	28 th February 2026 – <i>earlier date was 15th February 2026</i>
2	Date of issue of provisional list of prospective resolution applicants	10 th March 2026 – <i>earlier date was 25th February 2026</i>
3	Last date for submission of objections to provisional list	15 th March 2026 – <i>earlier date was 02nd March 2026</i>
4	Date of issue of final list of prospective resolution applicants	25 th March 2026 – <i>earlier date was 12th March 2026</i>
5	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	30 th March 2026 – <i>earlier date was 17th March 2026</i>
6	Last date for submission of resolution plans	29 th April 2026 – <i>earlier date was 16th April 2026</i>

For Think & Learn Pvt Ltd

Sd/-

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